

Ref: DCL/BSE/2021-22/5726

Date: 13<sup>th</sup> November, 2021

To,  
The Manager,  
Listing Department  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001

**Sub: Disclosure under Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Ref:** ISIN: INE02QN07011  
INE02QN07029  
INE02QN07037

Scrip Code: 959856  
959906  
960081

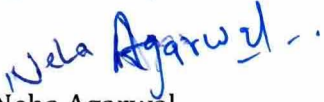
Dear Sir/Ma'am,

Pursuant to Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that all the listed secured Non-Convertible Debentures issued by the Company and outstanding as on 30<sup>th</sup> September, 2021 are secured to the extent and nature as specified in **Annexure-A**.

We request you to kindly take on record the aforesaid information.

Also, kindly acknowledge the same.

Yours faithfully,  
Digamber Capfin Limited

  
Neha Agarwal  
Company Secretary  
M. No.: A35576

CC: Catalyst Trusteeship Limited  
(Erstwhile GDA Trusteeship Limited)  
Windsor, 6th Floor, Office No. 604,  
C.S.T. Road, Kalina, Santacruz (East),  
Mumbai – 400098



**Encl: Annexure-A**



## Annexure-A

| Sr. No. | Particulars                                                                                                                                                                |       | Amounts in Rs. |
|---------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|----------------|
| i.      | Total assets available for secured Debt Securities – (secured by either Pari passu or exclusive charge on assets)<br>(Mention the share of Debt Securities charge holders) | A     | 58,75,07,096   |
|         | <ul style="list-style-type: none"> <li>Property Plant &amp; Equipment (Fixed assets)- movable/immovable property etc.</li> </ul>                                           |       |                |
|         | <ul style="list-style-type: none"> <li>Loans/advances given (net of provisions, NPAs and sell down portfolio), Debt Securities, other credit extended etc.</li> </ul>      |       |                |
|         | <ul style="list-style-type: none"> <li>Receivables including interest accrued on Debt Securities etc.</li> </ul>                                                           |       | 58,75,07,096   |
|         | <ul style="list-style-type: none"> <li>Investment(s)</li> </ul>                                                                                                            |       |                |
|         | <ul style="list-style-type: none"> <li>Cash and cash equivalents and other current/ non-current assets</li> </ul>                                                          |       |                |
| ii.     | Total borrowing through issue of secured Debt Securities (secured by either pari passu or exclusive charge on assets)                                                      | B     | 50,00,00,000   |
|         | <ul style="list-style-type: none"> <li>Debt Securities (Provide details as per table below)</li> </ul>                                                                     |       | 50,00,00,000   |
|         | <ul style="list-style-type: none"> <li>IND AS adjustment for effective Interest rate on secured Debt Securities</li> </ul>                                                 |       |                |
|         | <ul style="list-style-type: none"> <li>Interest accrued/payable on secured Debt Securities</li> </ul>                                                                      |       |                |
| iii.    | Asset Coverage Ratio<br>(100% or higher as per the terms of offer document/ information memorandum/ debenture trust deed)                                                  | (A/B) | 1.18           |



**ISIN wise details**

| S<br>r.<br>N<br>o. | ISIN         | Type of<br>charge | Sanctioned<br>Amount | Outstanding<br>Amount As on<br>30/09/2021 | Cover<br>Require<br>d | Assets<br>Required (in<br>Crore) | Actual<br>hypothecated |
|--------------------|--------------|-------------------|----------------------|-------------------------------------------|-----------------------|----------------------------------|------------------------|
| 1.                 | INE02QN07011 | exclusive         | 25,00,00,000         | 25,00,00,000                              | 1.25<br>Times         | 31,25,00,000                     | 31,25,00,326           |
| 2.                 | INE02QN07029 |                   | 10,00,00,000         | 10,00,00,000                              | 1.10<br>Times         | 11,00,00,000                     | 11,00,01,490           |
| 3.                 | INE02QN07037 |                   | 15,00,00,000         | 15,00,00,000                              | 1.10<br>Times         | 16,50,00,000                     | 16,50,05,280           |
| Total              |              |                   | 50,00,00,000         | 50,00,00,000                              |                       | 58,75,00,000                     | 58,75,07,096           |

